Sample Summary Slides-Phase 1

Below is an example of the summary slides for each section of your presentation.

1. Qualification and Experience:

ABC CONSTRUCTION SUMMARY 1. FIRM RESUME

- Over 50 Years Proving Construction Management Services with 25 Years in K-12 Construction
- Built 10 Middle Schools in the Tampa Bay area and over 20 through out the country.
- Office is centrally located in Downtown Tampa
- Positive Recommendation provided for schools built from:
 - Pasco County Public Schools- AA Middle School; Cost: \$47,500,000; Size: 150,000 SF; Scope: New Construction
 - Orange County Public Schools- BB Middle School; Cost: \$31,500,000; Size: 125,000 SF; Scope: New Construction
 - Pinellas County Public Schools- CC Middle School; Cost: \$51,500,000; Size: 172,000 SF; Scope: New Construction
 - Hillsborough County Public Schools- DD Middle School; Cost: \$67,500,000; Size: 180,000 SF; Scope: New Construction

... 0 0 LG Lillian Garcia State Firms years of experience in Construction and Highlight # of Years K-12 Construction. Reply ... 0 4 Lillian Garcia Highlight # of schools built in Bay area, FL and across country (based on SOW) Reply ... 0 1 6 Lillian Garcia State location of central office Reply ... 0 0 G Lillian Garcia List Positive Recommendation from other school districts September 15, 2024, 7:42 PM Reply

2. Proposed Project Staff: ABC CONSTRUCTION SUMMARY 2. PROPOSED PROJECT STAFF

- The Proposed Project Staff is composed of 12 members all with over 20 years of experience in Construction Management.
- 8 Members (66% of members) will be dedicated to the project as follow:

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	Name and Title	Time During Pre-Con.	Time During Con.	
	AJ Brown, Project Exec	15%	10%	
	RJ Blue, VP/Senior Estimator	20%	As needed	
	Lyle Rose, Estimator	25%	As needed	
	Rosa Gomez, Senior Proj. Mgr.	15%	100%	
	Carrie Brown, Proj. Mgr.	10%	100%	
	Bob White, Assistant Proj. Mgr.	5%	100%	
	Angel Cloud, Superintendent	10%	100%	
	Rod Clark, Assistant Superintendent	10%	100%	
• Proje	ect Staff Construction and K-12 New Constru	uction Experience.		
	Name and Title	Construction.	K-12 New Construction	
	AJ Brown, Project Exec	30 Yrs.	20 Yrs	
	RJ Blue, VP/Senior Estimator	25 Yrs.	10 Yrs	1
	Lyle Rose, Estimator	21 Yrs.	10 Yrs	
	Rosa Gomez, Senior Proj. Mgr.	30 Yrs.	15 Yrs	$\langle \rangle$
	Carrie Brown, Proj. Mgr.	25 Yrs.	15Yrs	
	Bob White, Assistant Proj. Mgr.	20 Yrs.	5 Yrs	
	Angel Cloud, Superintendent	44 Yrs.	25 Yrs	
	Rod Clark, Assistant Superintendent	27 Yrs.	5 Yrs	

3. Project Management:

ABC CONSTRUCTION SUMMARY 3. PROJECT MANAGEMENT

• Evidence of cost control strategy implementation on previous projects

GMP	Sales Tax Savings	Unspent Contingency
1. \$175,000,000	\$225,000	\$114,500
2.\$110,000,000	\$25,000	\$50,000
3.\$800,000	\$20,000	\$5,500



• Evidence of communication about delays, unanticipated challenges, and resolution strategies. Provide Communication Plan.



Clear process description for project close-out



Project evaluation forms from HCPS or 3 external projects

Clusteria of Education CARCONTIACTOR: DOBC Explored ones: PROJECT NO: 17222 PROJECT: Cystems Canes CARCONTRACTOR PROJECT MANAGER: Bion Harper EVALUATION: Church Partie Evaluate firm's performance on this project by marking an "		-	ices bei		Conflore o Fidente CANCORTRACTOR ROLE field real: DATOMISER Contractor PROJECT NO: 1007 1 PROJECT Contractor Concontractor REGULET MANAGER - Jany Simodal EVALUATOR - Cruck Partie Evaluate Sent's performance on this project by marking on "			e spat	es belo		CONTRECTION ADVICED & CONTRECTION ADVICED & CONTRECT CONTRECTION ADVICED & CONTRECT CONTRECTION ADVICED & CONTRECT CONTRECTION ADVICED & CONTRECT CONTRECTION CONTREC
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7 Is easy to work with, acts as Owner's Agent.	_		_		8 Provides value during Pre-construction period (CM only)	_	-	x	-		7 is easy to work with, acts as Owner's Agent X.
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4. Recent Volume of Work with HCPS:

ABC CONSTRUCTION SUMMARY 4. RECENT VOLUME OF WORK WITH HCPS

• List of projects awarded by date and GMP as well as billing/payments for the most recent three years

Awarded Date	Project	GMP	Billing/Payments	Completion Date
2021	BM Elementary	\$5,632,000	\$3,985,000	June-22
2022	Hal Middle	\$60,587,300	\$40,300,581	June-23
2023	Star High	\$85,144,000	\$70,564,950	June-24

• For CMs, a recently dated (after project solicitation date) letter from a bonding company indicating the single and aggregate project values they are willing to bond

