

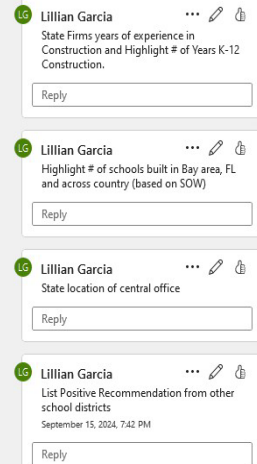
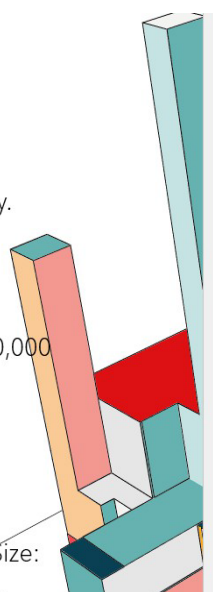
Sample Summary Slides-Phase 1

Below is an example of the summary slides for each section of your presentation.

1. Qualification and Experience:

ABC CONSTRUCTION SUMMARY 1. FIRM RESUME

- Over 50 Years Proving Construction Management Services with 25 Years in K-12 Construction
- Built 10 Middle Schools in the Tampa Bay area and over 20 through out the country.
- Office is centrally located in Downtown Tampa
- Positive Recommendation provided for schools built from:
 - Pasco County Public Schools- AA Middle School; Cost: \$47,500,000; Size: 150,000 SF; Scope: New Construction
 - Orange County Public Schools- BB Middle School; Cost: \$31,500,000; Size: 125,000 SF; Scope: New Construction
 - Pinellas County Public Schools- CC Middle School; Cost: \$51,500,000; Size: 172,000 SF; Scope: New Construction
 - Hillsborough County Public Schools- DD Middle School; Cost: \$67,500,000; Size: 180,000 SF; Scope: New Construction



LG Lillian Garcia ...
State Firms years of experience in Construction and Highlight # of Years K-12 Construction.
Reply

LG Lillian Garcia ...
Highlight # of schools built in Bay area, FL and across country (based on SOW)
Reply

LG Lillian Garcia ...
State location of central office
Reply

LG Lillian Garcia ...
List Positive Recommendation from other school districts
September 15, 2024, 7:42 PM
Reply

2. Proposed Project Staff:

ABC CONSTRUCTION SUMMARY 2. PROPOSED PROJECT STAFF

- The Proposed Project Staff is composed of 12 members all with over 20 years of experience in Construction Management.
- 8 Members (66% of members) will be dedicated to the project as follow:

| Name and Title | Time During Pre-Con. | Time During Con. |
|-------------------------------------|----------------------|------------------|
| AJ Brown, Project Exec | 15% | 10% |
| RJ Blue, VP/Senior Estimator | 20% | As needed |
| Lyle Rose, Estimator | 25% | As needed |
| Rosa Gomez, Senior Proj. Mgr. | 15% | 100% |
| Carrie Brown, Proj. Mgr. | 10% | 100% |
| Bob White, Assistant Proj. Mgr. | 5% | 100% |
| Angel Cloud, Superintendent | 10% | 100% |
| Rod Clark, Assistant Superintendent | 10% | 100% |

- Project Staff Construction and K-12 New Construction Experience.

| Name and Title | Construction. | K-12 New Construction |
|-------------------------------------|---------------|-----------------------|
| AJ Brown, Project Exec | 30 Yrs. | 20 Yrs |
| RJ Blue, VP/Senior Estimator | 25 Yrs. | 10 Yrs |
| Lyle Rose, Estimator | 21 Yrs. | 10 Yrs |
| Rosa Gomez, Senior Proj. Mgr. | 30 Yrs. | 15 Yrs |
| Carrie Brown, Proj. Mgr. | 25 Yrs. | 15Yrs |
| Bob White, Assistant Proj. Mgr. | 20 Yrs. | 5 Yrs |
| Angel Cloud, Superintendent | 44 Yrs. | 25 Yrs |
| Rod Clark, Assistant Superintendent | 27 Yrs. | 5 Yrs |



3. Project Management:

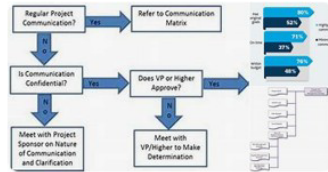
ABC CONSTRUCTION SUMMARY 3. PROJECT MANAGEMENT

- Evidence of cost control strategy implementation on previous projects

| GMP | Sales Tax Savings | Unspent Contingency |
|------------------|-------------------|---------------------|
| 1. \$175,000,000 | \$225,000 | \$114,500 |
| 2. \$110,000,000 | \$25,000 | \$50,000 |
| 3. \$800,000 | \$20,000 | \$5,500 |



- Evidence of communication about delays, unanticipated challenges, and resolution strategies. Provide Communication Plan.



- Clear process description for project close-out



- Project evaluation forms from HCPS or 3 external projects

PROFESSIONAL SERVICES EVALUATION
CONSTRUCTION MANAGERS & CONTRACTORS

CM/CONTRACTOR: ☐ CM/Contractor ☐ Subcontractor
 PROJECT NO: 17023 PROJECT: Cypress Creek HVAC Renovation
 CM/CONTRACTOR PROJECT MANAGER: Ben Hanger
 EVALUATOR: Chuck Plante

Evaluate firm's performance on this project by marking an "X" in the appropriate spaces below:

| EVALUATION CRITERIA | Unsatisfactory | Needs Improvement | Met Expectations | Exceeded Expectations | Not Applicable |
|--|----------------|-------------------|------------------|-----------------------|----------------|
| 1. Sufficiently staffs the project with required expertise | | | | X | |
| 2. Provides value in initial scope/budget verification | | | | X | |
| 3. Provides value in scheduling agreed project scope | | | | X | |
| 4. Manages Owner/Client/Third Party process effectively | | | | X | |
| 5. Effectively manages flow of contract paperwork | | | | X | |
| 6. Demonstrates a cooperative, "can-do" attitude | | | | X | |
| 7. Is easy to work with, acts as Owner's Agent | | | | X | |
| 8. Provides value during Pre-construction period (CM only) | | | | X | |
| 9. Provides accurate budget estimates (CM only) | | | | X | |
| 10. Promotes competitive bidding (CM only) | | | | X | |
| 11. Promotes small business and OSD vendor involvement | | | | X | |
| 12. Responds promptly to outstanding issues | | | | X | |
| 13. Provides timely suggestions/solutions when issues arise | | | | X | |
| 14. Polishes contract documents | | | | X | |
| 15. Effectively manages subcontractors | | | | X | |
| 16. Effectively manages changes to the work | | | | X | |
| 17. Meets schedule requirements including timely close-out | | | | X | |
| 18. Implements effective quality program, minimizes punch list | | | | X | |
| 19. Reliably acts in the overall best interest of the Owner | | | | X | |

Average Score (Unsatisfactory = 0, Exceeded Expectation = 3): **2.25**

Would you recommend this firm for future work with the District?
☐ Not Recommended ☐ Recommended ☒ Highly Recommended

Comments (required for Unsatisfactory and Exceeded Expectation ratings):
☒ **Highly Recommended**

PROFESSIONAL SERVICES EVALUATION
CONSTRUCTION MANAGERS & CONTRACTORS

CM/CONTRACTOR: ☒ CM/Contractor ☐ Subcontractor
 PROJECT NO: 18002 PROJECT: Cypress Creek ADA Upgrades
 CM/CONTRACTOR PROJECT MANAGER: Jerry Simola
 EVALUATOR: Chuck Plante

Evaluate firm's performance on this project by marking an "X" in the appropriate spaces below:

| EVALUATION CRITERIA | Unsatisfactory | Needs Improvement | Met Expectations | Exceeded Expectations | Not Applicable |
|--|----------------|-------------------|------------------|-----------------------|----------------|
| 1. Sufficiently staffs the project with required expertise | | | | X | |
| 2. Provides value in initial scope/budget verification | | | | X | |
| 3. Provides value in scheduling agreed project scope | | | | X | |
| 4. Manages Owner/Client/Third Party process effectively | | | | X | |
| 5. Effectively manages flow of contract paperwork | | | | X | |
| 6. Demonstrates a cooperative, "can-do" attitude | | | | X | |
| 7. Is easy to work with, acts as Owner's Agent | | | | X | |
| 8. Provides value during Pre-construction period (CM only) | | | | X | |
| 9. Provides accurate budget estimates (CM only) | | | | X | |
| 10. Promotes competitive bidding (CM only) | | | | X | |
| 11. Promotes small business and OSD vendor involvement | | | | X | |
| 12. Responds promptly to outstanding issues | | | | X | |
| 13. Provides timely suggestions/solutions when issues arise | | | | X | |
| 14. Polishes contract documents | | | | X | |
| 15. Effectively manages subcontractors | | | | X | |
| 16. Effectively manages changes to the work | | | | X | |
| 17. Meets schedule requirements including timely close-out | | | | X | |
| 18. Implements effective quality program, minimizes punch list | | | | X | |
| 19. Reliably acts in the overall best interest of the Owner | | | | X | |

Average Score (Unsatisfactory = 0, Exceeded Expectation = 3): **2.11**

Would you recommend this firm for future work with the District?
☐ Not Recommended ☒ Recommended ☐ Highly Recommended

Comments (required for Unsatisfactory and Exceeded Expectation ratings):
☒ **Recommended**

PROFESSIONAL SERVICES EVALUATION
CONSTRUCTION MANAGERS & CONTRACTORS

CM/CONTRACTOR: ☐ CM/Contractor ☐ Subcontractor
 PROJECT NO: 18002 PROJECT: Clark ES Interior Security Walls
 CM/CONTRACTOR PROJECT MANAGER: Jerry Simola
 EVALUATOR: Chuck Plante

Evaluate firm's performance on this project by marking an "X" in the appropriate spaces below:

| EVALUATION CRITERIA | Unsatisfactory | Needs Improvement | Met Expectations | Exceeded Expectations | Not Applicable |
|--|----------------|-------------------|------------------|-----------------------|----------------|
| 1. Sufficiently staffs the project with required expertise | | | | X | |
| 2. Provides value in initial scope/budget verification | | | | X | |
| 3. Provides value in scheduling agreed project scope | | | | X | |
| 4. Manages Owner/Client/Third Party process effectively | | | | X | |
| 5. Effectively manages flow of contract paperwork | | | | X | |
| 6. Demonstrates a cooperative, "can-do" attitude | | | | X | |
| 7. Is easy to work with, acts as Owner's Agent | | | | X | |
| 8. Provides value during Pre-construction period (CM only) | | | | X | |
| 9. Provides accurate budget estimates (CM only) | | | | X | |
| 10. Promotes competitive bidding (CM only) | | | | X | |
| 11. Promotes small business and OSD vendor involvement | | | | X | |
| 12. Responds promptly to outstanding issues | | | | X | |
| 13. Provides timely suggestions/solutions when issues arise | | | | X | |
| 14. Polishes contract documents | | | | X | |
| 15. Effectively manages subcontractors | | | | X | |
| 16. Effectively manages changes to the work | | | | X | |
| 17. Meets schedule requirements including timely close-out | | | | X | |
| 18. Implements effective quality program, minimizes punch list | | | | X | |
| 19. Reliably acts in the overall best interest of the Owner | | | | X | |

Average Score (Unsatisfactory = 0, Exceeded Expectation = 3): **2.08**

Would you recommend this firm for future work with the District?
☐ Not Recommended ☐ Recommended ☒ Highly Recommended

Comments (required for Unsatisfactory and Exceeded Expectation ratings):
☒ **Recommended**

4. Recent Volume of Work with HCPS:

ABC CONSTRUCTION SUMMARY 4. RECENT VOLUME OF WORK WITH HCPS

- List of projects awarded by date and GMP as well as billing/payments for the most recent three years

| Awarded Date | Project | GMP | Billing/Payments | Completion Date |
|--------------|---------------|--------------|------------------|-----------------|
| 2021 | BM Elementary | \$5,632,000 | \$3,985,000 | June-22 |
| 2022 | Hal Middle | \$60,587,300 | \$40,300,581 | June-23 |
| 2023 | Star High | \$85,144,000 | \$70,564,950 | June-24 |

- For CMs, a recently dated (after project solicitation date) letter from a bonding company indicating the single and aggregate project values they are willing to bond

\$350,000
Single Purchase

\$950,000
Aggregate

